



## CHINA SUNSINE CHEMICAL HOLDINGS LTD.

(Incorporated in the Republic of Singapore on 28 June 2006)

(Company Registration Number: 200609470N)

### Invitation in respect of 120,000,000 New Shares as follows:

- (i) 5,000,000 Offer Shares at S\$0.39 for each Offer Share by way of public offer; and  
(ii) 115,000,000 Placement Shares at S\$0.39 for each Placement Share by way of placement, payable in full on application (subject to the Over-allotment Option (as defined in the prospectus)).

The Board of Directors of **China SunSine Chemical Holdings Ltd.** (the "Company") is pleased to announce that, as at the close of the Application List at 12.00 noon on 3 July 2007, there were 26,357 valid applications for the 5,000,000 Offer Shares available to the public for subscription. In total, these applicants applied for an aggregate of 1,568,973,000 Offer Shares, with application monies received amounting to approximately S\$611.9 million. Based on the total Invitation size of 120,000,000 New Shares and the total valid applications amounting to 1,683,201,000 New Shares (comprising valid applications received for 1,568,973,000 Offer Shares and 114,228,000 Placement Shares), the Invitation was approximately 14 times subscribed.

To ensure a reasonable spread of shareholders, the Board of Directors of the Company has decided on the following basis of allotment for the Offer Shares:

Range of Offer Shares Applied for ('000)	Balloting Ratio	No. of Offer Shares Allotted per Successful Applicant ('000)	Percentage of Total No. of Offer Shares Available to the Public (%)	No. of Successful Applicants
1	2 : 99	1	0.62	36
2 to 9	3 : 99	2	5.02	145
10 to 49	4 : 99	3	22.35	430
50 to 99	6 : 99	4	11.71	169
100 to 499	9 : 99	5	42.28	488
500 to 999	15 : 99	6	7.59	73
1,000 and above	21 : 99	7	10.43	86
			<b>100.00</b>	<b>1,427</b>

Pursuant to the Over-allotment Option referred to in the Prospectus dated 25 June 2007 (the "Prospectus"), CIMB-GK Securities Pte. Ltd. (the "Manager") has over-allotted 24,000,000 Shares (the "Additional New Shares") in addition to the 115,000,000 Placement Shares made available for applications by way of application forms. Of the applications received for the aggregate amount of 115,000,000 Placement Shares and the 24,000,000 Additional New Shares, applications for 772,000 Placement Shares were invalid. These 772,000 Placement Shares were therefore included as Offer Shares made available for subscription by the public. The spread of places for the 138,228,000 Placement Shares is as follows:

Range of Placement Shares Applied for ('000)	No. of Places
1 to 9	157
10 to 49	489
50 to 99	74
100 to 499	97
500 to 999	42
1,000 and above	20
	<b>879</b>

Pursuant to Rule 240 of the Listing Manual of Singapore Exchange Securities Trading Limited ("Listing Manual") and to the best knowledge of the Company, after having taken all reasonable steps and making all reasonable enquires in order to obtain the necessary confirmations from the parties specified under Rule 240 and Rule 232 of the Listing Manual, the following parties have applied for and have been allotted and/or allocated the Placement Shares and/or Additional New Shares:

Name of Holder	Relationship	No. of Placement Shares allotted	Circumstances giving rise to the Allotment
Liu Jing Fu	Executive Director of the Company	720,000	Allotted under Placement Tranche
Ling Yong Wah	Non Executive Director of the Company	100,000	Allotted under Placement Tranche
Lim Heng Chong Benny	Independent Director of the Company	100,000	Allotted under Placement Tranche
Tan Lye Heng Paul	Independent Director of the Company	100,000	Allotted under Placement Tranche
Halyconia Asia Fund Limited	Halyconia Asia Fund Limited is a fellow subsidiary of CIMB Bhd, which is the parent company of CIMB-GK Securities Pte. Ltd., the Manager, Underwriter and Placement Agent	750,000	Allotted under Placement Tranche

Save as disclosed above, to the best of the knowledge and belief of the Manager, we are not aware of any other parties specified under Rule 240 who were allotted or allocated the Placement Shares and/or Additional New Shares. Should it subsequently come to our attention that there are such persons who have successfully applied for the New Shares, an appropriate announcement, via SGXNET, will be made before trading commences on 5 July 2007.

In addition, the following parties have each been allotted and/or allocated 5% or more of the New Shares:

Name of Holders	No. of Placement Shares	Circumstances giving rise to the Allotment
ICH Limited and its related company <sup>(1)</sup>	9,000,000	Allotted under Placement Tranche
Funds under the management of Prudential Asset Management (Singapore) Limited and its related company	7,200,000	Allotted under Placement Tranche
2G Capital Pte Ltd	7,000,000	Allotted under Placement Tranche
Apollo Asia Opportunity Master Fund LP	7,000,000	Allotted under Placement Tranche
Edmond de Rothschild Asset Management	7,000,000	Allotted under Placement Tranche
UOB Asset Management Limited	7,000,000	Allotted under Placement Tranche

#### Notes:

- (1) As disclosed in page 78 under the section "Shareholders" in the Prospectus, ICH Limited holds 7,050,000 shares before the Invitation. In connection with the Invitation, ICH Limited and its related company have been allotted an aggregate of 9,000,000 Placement Shares. ICH Limited owns 8% of ICH Capital Pte Ltd, the financial consultant of the Company.

In addition, Koh Choon Kong, the Chief Financial Officer of the Company, has been allocated 750,000 Placement Shares. As disclosed in page 78 under the section "Shareholders" in the Prospectus, Astronomic Capital holds 7,657,762 shares before the Invitation. In connection with the Invitation, Astronomic Capital has been allotted 3,600,000 Placement Shares.

Pursuant to Regulation 3(2)(d) of the Securities and Futures (Market Conduct) (Exemptions) Regulations 2002, it is hereby announced that up to 24,000,000 Additional New Shares, solely to cover over-allotments in the Invitation, if any, are the subject of the Over-allotment Option referred to in the Prospectus. The Over-allotment Option may be exercised by the Manager in full or in part within 30 days from the date of commencement of dealing in the Shares on the SGX-ST, to subscribe up to an aggregate of 24,000,000 Additional New Shares at the Issue Price. An announcement will be made if and when the said Over-allotment Option is exercised.

In connection with the Invitation, the Manager may effect transactions which stabilise or maintain the market prices of the Shares at levels which might not otherwise prevail in the open market. Such transactions may be effected on the SGX-ST and in other jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws and regulations. Such transactions, if commenced, may be discontinued at any time and shall not be effected after the earlier of (i) the date falling 30 days from the commencement of dealing in the Shares on the SGX-ST, or (ii) the date when the over-allotment of the Shares which are the subject of the Over-allotment Option have been fully covered (either through the purchase of the Shares on the SGX-ST or the exercise of the Over-allotment Option by the Manager, or through both).

The Company's Shares will commence trading on a "ready basis" at 9.00 a.m. on 5 July 2007.

Unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom), are expected to be returned by ordinary post within 24 hours after the balloting of applications at the applicants' own risk. For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefit arising therefrom) will be credited to the applicants' accounts with their respective Participating Banks (as defined in the Prospectus) within 24 hours after the balloting of applications.

In respect of partially successful applications, the balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefit arising therefrom) to the applicants, by ordinary post at their own risk (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their respective Participating Banks (in the case of Electronic Applications) within 14 days after the close of the Application List. Applicants may call The Central Depository (Pte) Limited ("CDP") at 6535 7511 using their T-PIN and keying in the stock code: 1321 to enquire on the status of their applications. To sign up for the service, applicants may contact CDP customer service officers for an application form.

The Board of Directors of the Company is pleased to inform that CPF members may, with effect from the date on which the Company's Shares are traded on a "ready" basis as indicated above, use their CPF Ordinary Account savings (up to 35% of their investible savings) to purchase the Company's Shares as shares included under the CPF Investment Scheme - Ordinary Account.

The Board of Directors of the Company wishes to thank all applicants who have applied for the New Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by  
**CIMB-GK SECURITIES PTE. LTD.**

For and on behalf of  
**CHINA SUNSINE CHEMICAL HOLDINGS LTD.**  
4 July 2007